

Consolidated Statements of Earnings

<i>Years Ended (See Note 23)</i>	May 7, 2005 <i>(53 Weeks)</i>	April 30, 2004 <i>(52 Weeks)</i> <i>Restated (Note 1)</i>
<i>(in millions except per share amounts)</i>		
Revenue	\$12,435.2	\$ 11,284.0
Cost of sales, selling and administrative expenses	11,791.0	10,703.3
	644.2	580.7
Depreciation and amortization	201.5	173.7
	442.7	407.0
Investment income (Note 9)	21.0	15.8
Operating income	463.7	422.8
Interest expense		
Long-term debt	81.5	86.9
Short-term debt	5.2	5.5
	86.7	92.4
	377.0	330.4
Capital gain and other items (Note 10)	4.4	11.6
Earnings before income taxes and minority interest	381.4	342.0
Income taxes (Note 11)		
Current	99.5	93.4
Future	31.7	17.6
	131.2	111.0
Earnings before minority interest	250.2	231.0
Minority interest	63.6	58.5
Net earnings	\$ 186.6	\$ 172.5
Earnings per share, basic and diluted (Note 3)	\$ 2.83	\$ 2.62

See accompanying notes to the consolidated financial statements.