

Consolidated Statements of Earnings

<i>Years Ended April 30</i> <i>(in millions, except per share amounts)</i>	2003	2002
Revenue	\$ 10,624.2	\$ 9,926.5
Cost of sales, selling and administrative expenses	10,050.6	9,409.4
	573.6	517.1
Depreciation	143.6	118.9
	430.0	398.2
Investment income <i>(Note 9)</i>	14.9	18.0
Operating income	444.9	416.2
Interest expense		
Long-term debt	89.9	104.0
Short-term debt	3.0	7.6
	92.9	111.6
	352.0	304.6
Capital loss and other items <i>(Note 10)</i>	(9.9)	(3.1)
	342.1	301.5
Income taxes <i>(Note 11)</i>		
Current income taxes	77.0	97.1
Future income taxes	43.4	7.7
	120.4	104.8
	221.7	196.7
Minority interest	67.8	50.0
Earnings before goodwill amortization	153.9	146.7
Goodwill amortization <i>(Note 1)</i>	-	9.5
Earnings from continuing operations	153.9	137.2
Discontinued operations <i>(Note 2)</i>		
Earnings from operations	-	8.7
Gain on sale	-	50.0
	-	58.7
Net earnings	\$ 153.9	\$ 195.9
Earnings per share, basic and diluted <i>(Note 3)</i>		
Earnings from continuing operations	\$ 2.34	\$ 2.08
Net earnings	\$ 2.34	\$ 2.97

See accompanying notes to the consolidated financial statements.