EMPIRE COMPANY LIMITED
Head Office:
115 King Street
Stellarton, Nova Scotia
B0K 1S0
Telephone: (902) 755-4440
Fax: (902) 755-6477
Internet: www.empireco.ca

INVESTOR RELATIONS AND INQUIRIES
Shareholders, analysts, and investors should direct their financial inquiries or requests to:
Stewart H. Mahoney, CFA
Vice President, Treasury and Investor Relations
E-mail: investor.relations@empireco.ca
Communications regarding investor records including changes of address or ownership, should be directed to the Company’s transfer agent, CIBC Mellon Trust Company.

AFFILIATED COMPANY WEB ADDRESSES
www.sobeys.com
www.empiretheatres.com
www.crombieproperties.com

SHAREHOLDERS’ ANNUAL GENERAL MEETING
September 9, 2004 at 11:00 a.m.
Aberdeen Cinemas
610 East River Road
New Glasgow, Nova Scotia

STOCK SYMBOLS
Non-Voting Class A shares - EMP.A
Preferred shares:
Series 2 - EMP.PRA.B

AVERAGE DAILY TRADING VOLUME (TSE)
30,097

COMMON DIVIDEND RECORD AND PAYMENT DATES FOR FISCAL 2005*

<table>
<thead>
<tr>
<th>Record Date</th>
<th>Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>July 15, 2004</td>
<td>July 30, 2004</td>
</tr>
<tr>
<td>October 15, 2004</td>
<td>October 29, 2004</td>
</tr>
<tr>
<td>January 14, 2005</td>
<td>January 31, 2005</td>
</tr>
<tr>
<td>April 15, 2005</td>
<td>April 29, 2005</td>
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</table>

* subject to approval by Board of Directors

STOCK EXCHANGE LISTING
The Toronto Stock Exchange

OUTSTANDING SHARES
As of July 7, 2004

<table>
<thead>
<tr>
<th>Description</th>
<th>Shares</th>
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</thead>
<tbody>
<tr>
<td>Non-Voting Class A common</td>
<td>30,878,985</td>
</tr>
<tr>
<td>Options exercisable with Class A common shares</td>
<td>27,674</td>
</tr>
<tr>
<td>Class B common, voting</td>
<td>34,885,225</td>
</tr>
</tbody>
</table>

TRANSFER AGENT
CIBC Mellon Trust Company
Telephone: (800) 387-0825
Email: enquiries@cibcmellon.com

BANKERS
Bank of Montreal
Bank of Nova Scotia
Canadian Imperial Bank of Commerce
National Bank of Canada
Royal Bank of Canada
TD Canada Trust

SOLICITORS
Stewart McKelvey Stirling Scales
Halifax, Nova Scotia

AUDITORS
Grant Thornton, LLP
New Glasgow, Nova Scotia

MULTIPLE MAILINGS
If you have more than one account, you may receive a separate annual report for each. If this occurs, please contact CIBC Mellon Trust Company at (800) 387-0825 to eliminate the multiple mailings.

EXEMPLAIRE FRANÇAIS
Vous pouvez obtenir un exemplaire français de ce rapport annuel en écrivant à:
Empire Company Limited
Investor Relations
115 King Street
Stellarton, Nova Scotia
B0K 1S0