

SHAREHOLDER AND INVESTOR INFORMATION

EMPIRE COMPANY LIMITED

Head Office:

115 King St.
Stellarton, Nova Scotia
B0K 1S0
Telephone: (902) 755-4440
Fax: (902) 755-6477
www.empireco.ca

INVESTOR RELATIONS AND INQUIRIES

Shareholders, analysts, and investors should direct their financial inquiries or requests to:

Stewart H. Mahoney, CFA
Vice President, Treasury & Investor Relations
E-mail: investor.relations@empireco.ca

Communication regarding investor records including changes of address or ownership, lost certificates or tax forms, should be directed to the Company's transfer agent and registrar, CIBC Mellon Trust Company, c/o Canadian Stock Transfer Company Inc.

AFFILIATED COMPANY WEB ADDRESSES

www.sobeyscorporate.com
www.empiretheatres.com

TRANSFER AGENT

CIBC Mellon Trust Company
c/o Canadian Stock Transfer Company Inc.*
Investor Correspondence
P.O. Box 700 Station B
Montréal, Québec
H3B 3K3
Telephone: (800) 387-0825
E-mail: inquiries@canstockta.com

*Canadian Stock Transfer Company Inc. is operating the transfer agency business in the name of CIBC Mellon Trust Company for a transition period.

MULTIPLE MAILINGS

If you have more than one account, you may receive a separate mailing for each. If this occurs, please contact CIBC Mellon Trust Company c/o Canadian Stock Transfer Company Inc. at (800) 387-0825 to eliminate the multiple mailings.

FISCAL 2013 DIVIDEND RECORD AND PAYMENT DATES

Record Date	Payment Date
July 13, 2012	July 31, 2012
October 15, 2012*	October 31, 2012*
January 15, 2013*	January 31, 2013*
April 15, 2013*	April 30, 2013*

*Subject to approval by the Board of Directors

OUTSTANDING SHARES

As of June 28, 2012	
Non-Voting Class A shares	33,687,747
Class B common shares, voting	34,260,763

SHAREHOLDERS' ANNUAL GENERAL MEETING

September 13, 2012, at 11:00 a.m. (ADT)
Empire Studio 7 Cinemas
610 East River Road
New Glasgow, Nova Scotia

STOCK EXCHANGE LISTING

The Toronto Stock Exchange

STOCK SYMBOL

Non-Voting Class A shares – EMP.A

AVERAGE DAILY TRADING VOLUME (TSX:EMP.A)

66,649

BANKERS

Bank of Montreal
Bank of Nova Scotia
Bank of Tokyo-Mitsubishi
Canadian Imperial Bank of Commerce
National Bank of Canada
Rabobank
TD Bank Financial Group

SOLICITORS

Stewart McKelvey
Halifax, Nova Scotia

AUDITORS

Grant Thornton, LLP
New Glasgow, Nova Scotia

